K8 eStockCheck - Key Functionality Summarised

This document summarises the key features available within the K8 eStockCheck mobile application.

Introduction

K8 eStockCheck is a mobile application (app) designed for use in conjunction with K8. It enables users to count stock and to upload the results of these counts to K8. The stocktakes are generated within K8, utilising the existing K8 functionality. Please refer to the K8 Summary Factsheet for further details. Once generated within K8, the stocktake details are made available within the app as outlined below.

Generating the stocktake within K8

Each stocktake generated within K8 creates a checkfile. The checkfile will contain all of the products selected for counting. The checkfile itself can be further subdivided into subsets. The subsets correspond to the original pages that would be produced were this stocktake to be undertaken manually, in line with standard K8 functionality.

Counting the stock using K8 eStockCheck

When a user accesses the K8 eStockCheck app, they have visibility of the checkfile created within K8 and each of the subsets generated within that checkfile. A user can then select one or more subsets that they wish to count.

Once selected, the user can view all of the products within that subset and begin the count. Where bins are in use, the user will be guided to the next bin in sequence, although they may also elect to count products in a bin out of the sequence at any point in the counting cycle and then resume in sequence.

The user can scan the bin barcode to verify the correct bin and then may scan product barcodes to increment quantities counted, enter the counted quantity directly or use the + and − options to alter the quantity counted.

Whilst recording count details, users can not only record the quantity they have counted but may also record details such as batch reference or serial or pack number for any additional products found. Once the count is entered and the user confirms the recorded quantity for the product, the checkfile in K8 is updated with the recorded quantities.

Updating the stock within K8

A user with the required security control can then access this checkfile within K8, they may review the counts recorded via the app versus what was expected to be on-hand within K8. If they are happy with the results, they can then apply any changes via the Update Stock option within K8.

eStockCheck

K8 Summary Factsheet

Supported product types

K8 eStockCheck allows for the recording of count details for various types of products, including:

- **Normal products** – products that do not require any extra detail to be captured or verified beyond the quantity counted.

- **Batch-tracked products** – the user will be required to record the quantity counted for each batch within each product selected.

- **Serialised products** – the user will be required to record the quantity counted by verifying serial number details for each individual product.

- **Tally products** – normally associated with timber, the user will be required to capture the tally breakdown if this is mandated for the product.

Supported Operating Systems and operating requirements:

K8 eStockCheck works in online mode only. It requires a network connection to K8 in order to retrieve the stocktake details and also to update count details recorded within the app to K8.

Android – Android 5 (Lollipop) or higher

Camera (barcode scanning and image capture)
Photos/Media/Files permission (optional, gallery /camera roll access)

iOS – iOS 9 or higher

Camera (barcode scanning and image capture)

About Kerridge Commercial Systems (KCS)
KCS provides advanced, fully integrated business systems, installation and support services for the manufacturing, wholesale and distributive markets.
The company has over 40 years of extensive knowledge and experience of working with wholesalers, distributors and manufacturers across many sectors.
The company's class leading solutions are functionally rich and highly flexible.

The KCS product solution set has a track record of delivering wide-ranging benefits including greater operational efficiency, cost savings and resource and asset utilisation, together with real-time information for management decision making.

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